

Timely Disclosure

Name of Listed Company: Sihanouk Autonomous Port

Code of Listed Company: KH1000060009

Date and Time of Sending: 17th December 2019, 4:40PM

Events Related to Shareholder Equity, Capital Stock, or Debt (form B.4)

▼ Decision on Increase in Long-term Borrowings	
1. Amount of Borrowings	882,852.630.000 Riel
2. Interest Rate	1,26% Per annum
3. Term of Borrowings	40 Years, PAS shall repay the principal of the subsidiary loan in semi-annual with the due date commencing on March 20, 2027 and ending on September 20, 2057 for principal of 61 times.
4. Date of Disbursement	11 th December 2019
5. Maturity Date	20 th December 2019
6. Name of Creditor	Ministry of Economy and Finance (MEF)
7. Debt-to-Equity Ratio (%)	130%
8. Total Debt-to-Equity Ratio (%)	205%
9. Shareholder Equity	▼ ≥ 30 Billion KHR
10. Description	MEF and PAS entered into Subsidiary Loan agreement , amounting to ¥23,502,000,000 equivalent to 882,852,630,000 Riel (based on exchange rate of 37.565 on December 11, 2019) .PAS will record as liabilities in Financial Report in according to the payment schedule to Construction Company.
11. Reason	To financing of eligible expenditures for the

	"Sihanoukville Port New Container Terminal Development Project"
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Attach with relevant resolution

Signature and Name of
Responsible Disclosure Officer



SAM SOPHEAP